



SCHNEIDER DOWNS

Big Thinking. Personal Focus.

M&A and Transaction Advisory Services

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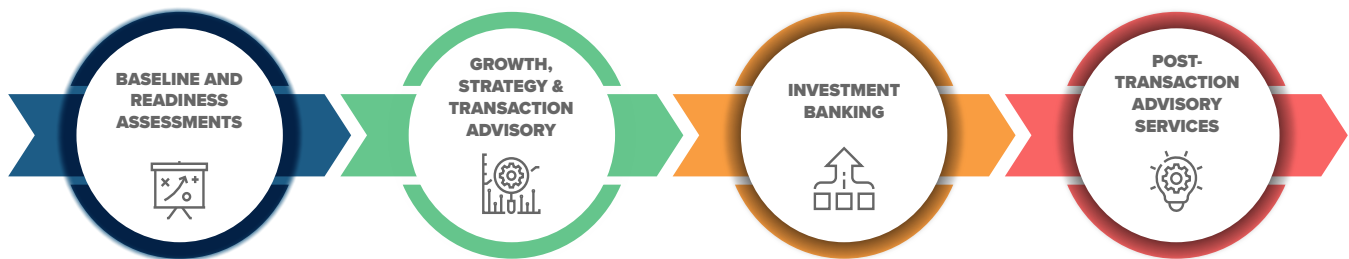
The Schneider Downs M&A and Transaction Advisory Services Team guides organizations to successful outcomes for all business transactions, including mergers and acquisitions, capital raising, and exit and succession planning.

Led by a diverse bench of interdisciplinary seasoned advisors from our Transaction Advisory and Corporate Finance Practices, our team offers the strategic expertise and industry knowledge required to understand and assess the best options for your business and create value at every step of the deal process.

Our team is committed to working side-by-side with clients to identify achievable goals, maximize opportunities, create value at every stage of a transaction to ensure that their interests are properly represented from start to finish.

With experience in all transactions from the buy- and sell-side as company officers, M&A professionals, outside advisors, investment bankers and auditors, we have the collective experience to provide strategic transaction advisory solutions, including due diligence and quality of earnings, business valuation, growth and strategy consulting, exit and succession planning and investment banking.

SCHNEIDER DOWNS M&A AND TRANSACTION ADVISORY SOLUTION AREAS



Ready to Get Started? For more information on Schneider Downs M&A and Transaction Advisory Services, contact the team at contactsd@schneiderdowns.com or visit www.schneiderdowns.com/transaction-advisory.

BASELINE AND READINESS ASSESSMENTS

Discover and assess options for your business by practicing the appropriate due diligence to clearly gauge transaction motives, markets and potential obstacles.

Due Diligence Services

- Financial and Tax Due Diligence
- Operational Due Diligence
- Strategic Due Diligence
- Technical Due Diligence
- ESG Due Diligence

Key Services

- Business Valuation
- Business Restructuring and Turnaround
- Capital and Value Assessments
- Exit and Succession Planning
- Quality of Earnings

GROWTH, STRATEGY AND TRANSACTION ADVISORY

Maximize the value of your business with strategic, operational and financial analysis designed to improve performance and profitability outcomes.

Management Advisory Services

- Financial Planning Analysis
- Operations Management
- Performance and Profit Improvement
- Strategic Execution and Value Creation

Technical Accounting Advisory Services

- Accounting for Complex Transactions
- Reporting and Disclosure Preparation and/or Assistance
- Technical Accounting and Financial Reporting

Managed Accounting Services

- CFO Services
- Controller Services
- Full Accounting Solutions

Technology and Data Advisory Services

- Data Analytics for Financial Transactions
- Digital Transformation
- IT Compliance Assessments
- IT Controls Reviews
- Post-merger Integration

Tax Transaction Advisory

- Tax Planning
- Tax Structuring

INVESTMENT BANKING

Close your transaction with confidence with our corporate finance professionals who have the expertise to guide company sales and divestitures, acquisitions, fund-raising and strategic advisory.

[Schneider Downs Corporate Finance, LP](#) is a registered broker/dealer. Member FINRA/SIPC.

Key Services

- Acquisition Advisory
- Capital Raising
- Sale & Divestiture Advisory
- Strategic and Financial Advisory

POST-TRANSACTION ADVISORY SERVICES

Be prepared with the expertise to address any financial, accounting and operational issues that may arise following a transaction's close date.

Key Services

- Integration Management Office Services
- New Entity Structure and Strategy
- Post-Merger Integration Support
- Program Management Office Services
- Transition Service Agreement Management

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About Schneider Downs Consulting

The Schneider Downs Consulting Team features experienced professionals across a diverse array of specialties, carefully selected to address the most pressing needs of businesses across all industries. Our team of consultants will guide you through solutions to the problems on your radar and help you identify those that are not. We look forward to helping your organization meet the complex business challenges of today and tomorrow.

About Schneider Downs

As one of the 60-largest accounting and business advisory firms in the U.S., Schneider Downs can meet all of your global needs with an integrated service team of specialists. We are committed to delivering innovative business solutions that result in breakthrough ideas, providing responsive service that is proactive and timely and adds value to your business, and building a business partnership that is based on trust and personal relationships.

Schneider Downs' global delivery service model incorporates the PrimeGlobal association of over 300 highly successful independent public accounting firms with a combined annual revenue of more than \$3.5 billion. PrimeGlobal's independent member firms house a combined total of 3,000 partners and 26,000 employees in over 100 countries around the world.



www.schneiderdowns.com

- AUDIT AND ASSURANCE
- CONSULTING
- TAX
- WEALTH MANAGEMENT

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