



EXIT PLANNING AND SUCCESSION SOLUTIONS

As a business owner, exit and succession planning is one of the most important strategies you will need to implement throughout the life of your company.

Whether you are ready to start today or in 10 years, it's never too early to begin the discussion. Schneider Downs is uniquely qualified to provide you with ideas, options and innovative solutions to meet whatever objectives you have in mind.

Our Exit Planning Advisors are comprised of multidisciplinary professionals, trained in delivering fully integrated and collaborative exit and succession solutions based on your goals and objectives.

Our expertise draws from five practice units—assurance and tax, business advisory, technology, corporate finance and wealth management—to deliver seamless, fully integrated exit and succession solutions that are customized to you and your needs. We take a holistic approach in providing exit planning and succession advisory services for clients—with specific consideration given to tax and estate impact, cash flow, wealth management and building enterprise value.

So whether you are unsure of your next steps, are looking at a buyer, private equity or public offering, or thinking of transitioning to family, key management, gifting to individuals or trusts, or considering an ESOP, Schneider Downs will listen, understand, create, manage and fully execute your exit and succession plan.

Why Is Exit and Succession Planning Important?

- » Defines ownership's personal, business and financial goals and objectives, and determines future ownership of the business.
- » Addresses business continuation and facilitates retirement planning and estate considerations, as many owners have substantial amounts of wealth locked up in their business.
- » Helps to successfully navigate your challenges and capitalize on opportunities.
- » Provides the ability to focus on maximizing the value of your business for the next stage.
- » Ensures the ongoing success of your business long after you've transferred both day-to-day management and ownership.

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BUSINESS ADVISORS

CORPORATE FINANCE ADVISORS

TECHNOLOGY ADVISORS

WEALTH MANAGEMENT ADVISORS

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